

Basic Steps in the Estate Planning Process, Common Pitfalls and Why Everyone Can Benefit from a Plan

Michelle Chapin addressed an engaged group of attendees at the Rockville Senior Center on Tuesday, October 28, 2014. The presentation was part of a multi-part workshop offered through Edward Jones.

Michelle was invited to address the basic steps in the estate planning process, why everyone can benefit from a professionally prepared estate plan as well as some of the pitfalls that are most common in estate planning. Michelle is a member of the firm's Estate Planning, Estate & Trust Administration, Corporate and Tax practice groups and regularly presents on all aspects of estate planning law and wealth transfer strategies.